

Devices: Setup Using Treemap

To complete device inspections, you will need to set up the types of Devices your company will use as well as any specific questions technicians will need to answer when completing a device inspection.

To set up Devices, complete the following steps:

1. From a customer's Location Detail screen, scroll down to the bottom of the screen and click the *Areas & Devices* button.

The screenshot shows the 'Location Detail' screen. At the bottom, there is a row of buttons: 'Label', 'Credit Memo', 'Payment', 'Adjustment', 'Areas & Devices', and 'Conditions'. The 'Areas & Devices' button is highlighted with a red box. Other elements include a 'Mobile App' section with various checkboxes, a 'Re-Authorization' section, and a 'Hide Loc Detail (Inst)' link.

2. Click the blue *Expand All* link.

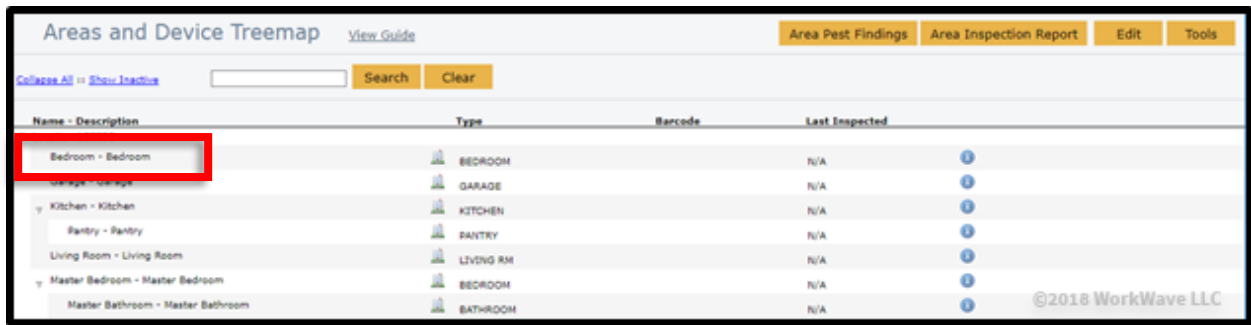
The screenshot shows the 'Areas and Device Treemap' screen. At the top left, there is a blue link labeled 'Expand All' which is highlighted with a red box. Other elements include a search bar, a 'Clear' button, and a table with columns for 'Name - Description', 'Type', 'Barcode', and 'Last Inspected'.

3. Click the *Edit* button on the top-right of the screen.

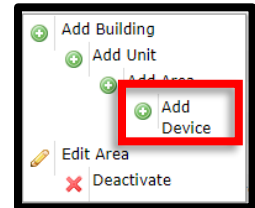
The screenshot shows the 'Areas and Device Treemap' screen with the 'Edit' button highlighted in a red box. The table below shows a list of areas with their descriptions, types, barcodes, and last inspected dates. The table has columns for 'Name - Description', 'Type', 'Barcode', and 'Last Inspected'.

Name - Description	Type	Barcode	Last Inspected
Location 100000			
Bedroom - Bedroom	BEDROOM		N/A
Garage - Garage	GARAGE		N/A
Kitchen - Kitchen	KITCHEN		N/A
Pantry - Pantry	PANTRY		N/A
Living Room - Living Room	LIVING RM		N/A
Master Bedroom - Master Bedroom	BEDROOM		N/A
Master Bathroom - Master Bathroom	BATHROOM		N/A

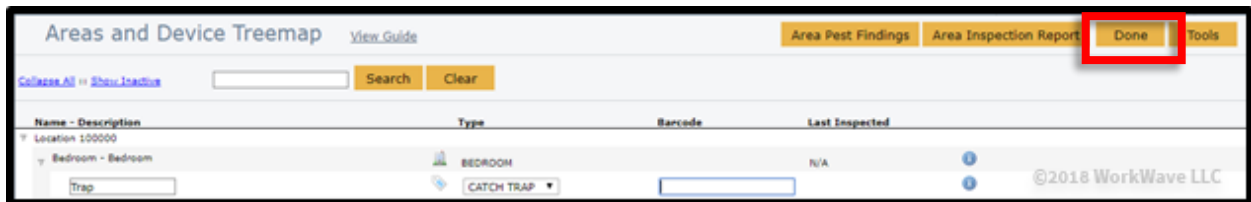
4. To add one device at a time:
 - a. Right-click the area to which you are adding devices.



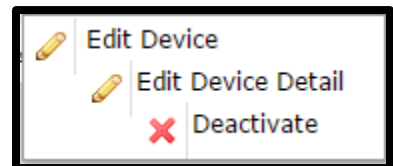
- b. Click the *Add Device* item.
- c. Enter the Device Name, Type, and Barcode. If you do not have a barcode, enter the devices from the mobile app instead.



- d. Click the *Done* button at the top-right portion of the screen.

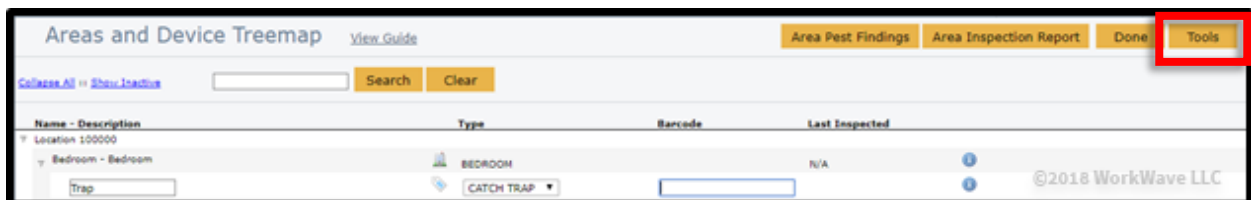


- e. Right-clicking a device name once it is added allows you to edit the Device, Device Detail, or Deactivate.

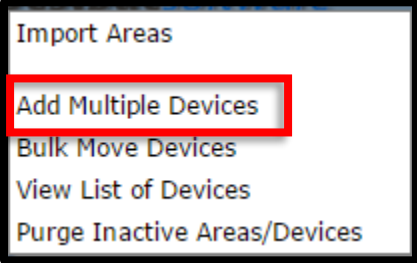


5. To add multiple devices at the same time:

- a. Click the *Tools* button in the top-right portion of the screen.



- b. In the popup menu, click the *Add Multiple Devices* option.
- c. Select the *New Device Type* you are adding, fill in the appropriate information alongside the area to which you are adding devices, and click *Save*.



Note that the dropdown list pulls from the Device Type lookup table.

Number to Add	Starting Name (optional)	Starting Barcode (optional)	Area	Device	Device Type	Bar Code	Active	Delete
<input type="text"/>	<input type="text"/>	<input type="text"/>	(Root)					
<input type="text"/>	<input type="text"/>	<input type="text"/>	Bedroom					
<input type="text"/>	<input type="text"/>	<input type="text"/>	Garage					
<input type="text"/>	<input type="text"/>	<input type="text"/>	Kitchen					
<input type="text"/>	<input type="text"/>	<input type="text"/>	Kitchen -> Pantry					
<input type="text"/>	<input type="text"/>	<input type="text"/>	Living Room					
<input type="text"/>	<input type="text"/>	<input type="text"/>	Master Bedroom					
<input type="text"/>	<input type="text"/>	<input type="text"/>	Master Bedroom -> Master Bathroom					

REMEMBER: For additional setup, training, and usage resources for Mobile and other topics for FREE, including live webinars and a robust video library, please visit [PestPac University](#).